

# DRIVING THE BUSINESS BEHIND YOUR BUSINESS

謹重嚴毅, 求知創新; 庭無留事,  
銳意進取, 羣策羣力, 團結奮鬥



## **AP Accountancy**

Chartered Accountant

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# A NAME WORTH NOTING

Only Chartered Accountants have CATM after their name. Behind these simple letters are years of study, ongoing training and a professional body that ensures CAs comply with the highest professional standards.

Businesses are faced with complex decisions every day, these decisions are made easier, with the help of a Chartered Accountant. Whether you're just starting out or have been in business for years, a Chartered Accountant can provide expert advice to help set your business up for ongoing success.

## 裕豐會計師事務所簡介

裕豐會計師事務所（簡稱“APA”）是裕豐金融集團的全資子公司，持有澳大利亞金融服務牌照（280595）。事務所具有從事審計、註冊、稅務、諮詢、企業財務和法律服務等法定資格。

裕豐會計師事務所是一支具有豐富從業經驗、客觀公正，具有良好服務意識的執業團隊。本着“服務第一、質量第一、誠信第一”的宗旨，堅持“攜手共進，合作共贏”的理念，在業界擁有獨特的優勢和較高的聲譽。



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Chartered Accountants are members of Chartered Accountants Australia and New Zealand, an internationally recognised network of approximately 120,000 professionals who each use their skills to help businesses like yours build successful, sustainable and prosperous futures.



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裕豐會計師事務所自成立以來已為數百家客戶提供了各類專業服務。我們的客戶包括中小型傳統企業、高科技企業、大型企業集團、跨國公司在澳洲的分支機構、上市公司、非盈利組織機構等。近年來，還為許多擁有大額資產的富裕家族和高淨值個人提供高質、高效和全面的稅務、財務、金融等服務。尤其擅長為迅速成長並具創新能力的企業提供發展戰略和稅務等方面的專業諮詢服務，推動中澳跨國企業在各自領域的發展壯大。

#### **Chartered Accountants are:**

- Bound by a code of ethics and required to follow professional standards
- Trained for a minimum of six years to achieve the Chartered Accountant designation\*
- Required to undertake professional development training
- Members of Chartered Accountants Australia and New Zealand are subject to its disciplinary procedures and periodic reviews
- Eligible to obtain a Certificate of Public Practice which enables them to offer services to the public as a Chartered Accountant



# MORE THAN YOU THINK

A CA can help your business through a wide range of services:

## Business Advise

- Strategic business plans
- Budgets and cash flow projections
- Financial statements and management reports
- Obtaining local and offshore finance
- Financial structuring
- Risk management
- Data analytics and accounting software advice
- Purchase or sale of businesses
- Valuation of businesses and company shares
- Planning and structuring prospectuses
- Accounting services

## Financial Advice\*

- Personal financial planning
- Superannuation and retirement planning
- Investment in equities, property and fixed interest
- Business investments

## Taxation Services\*\*

- Income tax planning
- GST and other indirect taxes
- International tax
- Estate planning
- Trusts and asset protection
- Charities
- Assisting with audit disputes

\*CAs in Australia will require an Australian Financial Services Licence, from 1 July 2016 onwards, to provide the services listed under the heading, "Financial Advice". CAs in New Zealand will need to consider their obligations under the Financial Advisers Act 2008 (NZ). \*\*Subject to CAs in Australia registering with the Tax Practitioners Board.



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## 主要業務為:

### 會計服務

- 財務報表編制和分析
- 預算和現金流預測
- 評估企業及股票的價值
- 工商註冊等“一條龍”服務
- 風險管理

### 商業諮詢

- 企業戰略發展規劃
- 離岸金融政策
- 各類商業投資評估
- 協助審計糾紛
- 制定購買或出售企業的方案

### 財務規劃\*

- 個人理財規劃
- 退休計劃和退休金管理
- 資本市場，房地產和固定收益投資
- 遺產繼承與保護的規劃

### 稅務服務

- 所得稅計劃建議
- 涉稅業務的審覈與申報
- 中澳國際稅務
- 家族信託的設立及管理\*

\*澳大利亞的特許會計師將從2016年7月1日起要求獲得澳大利亞金融服務許可，以提供“財務建議”標題下列出的服務。新西蘭的特許會計師將需要根據“2008年財務顧問法案”（新西蘭）承擔的義務。